

PCBR Financial Data Task Force

Charge:

- 1) Consider the viability of adopting a Composite Financial Index (CFI) financial reporting model to be used by the DCPs in their communication with The Council on Chiropractic Education (CCE).
- 2) If this model is a viable model, what would the definition of the CFI be?
- 3) What would the frequency of calculation be? Keeping in mind the data would be required within the PCBR on two-year intervals for each DCP.
- 4) What tool(s) would be used to evaluate the CFI in relation to the Strategic Plan of the program?
- 5) Provide some examples of the use of the model, demonstrating the connection evaluation of the CFI and Strategic Plan.
- 6) Comment on the value of making blinded data for all programs available to the programs.
- 7) Determine 'pros' & 'cons' moving to a CFI reporting model in comparison with the old PCBR 'ratios' datasheet.

Chairman - Sandra N. Mooney, CPA

Members - Sean J. Anglim, CPA, Reza Badiee, M.S., MBA, William D. Jarr, CPA

Ex-officio - David J. Wickes, D.C., Lee Van Dusen, D.C.